<u>The Digital India</u>





- 1. Enter leads details easily Status & Source wise (Dynamic)
- Manage All Enquiry, Leads & Customers details (Create a custom form for Lead & Customer according to your requirement)
- **3. Add follow-up & Get Daily Follow-ups List on dashboard**
- 4. Add multiple product & services along with price and description
- 5. Send proposal, invoice & record payments details/Add payment mode options
- 6. Add Purchase & Manage All Stock IN/OUT Details Get Stock details easily
- 7. Check your due payment report on dashboard
- 8. Manage All Business Expenses Category wise
- 9. Analysis of your company expenses and income via a balance sheet.
- 10. Separate panel for Admin & Staff. (Admin can set permission to individual staff)





11. Set the Monthly Target amount of your staff and keep analyzing it

- **12.** Assign leads in bulk to your respective Team
- **13.** Filter the leads as per source, status & staff
- **14. Get Staff detailed reports Date/Status wise**
- **15. Set Task for staff & Get Task report easily**
- **16. Manage Reseller & Partner also**
- **17. Create your own SMS and Email template**
- **18. Send SMS & E-Mail to leads & customer**
- **19.** Auto send SMS for new leads, customer & Payments
- 20. Upload Complete company name, Logo, GST & other details
- **21. Integrate with IVR/ Justdial/ Indiamart**

Manage All Business Activity at single dashboard

Just ₹ 7200/year (up to 3 users access) An additional user just 2000/year

(18% GST Extra)

TDI Online Services CALL-8751878878